

# EESAC Budget Presentation

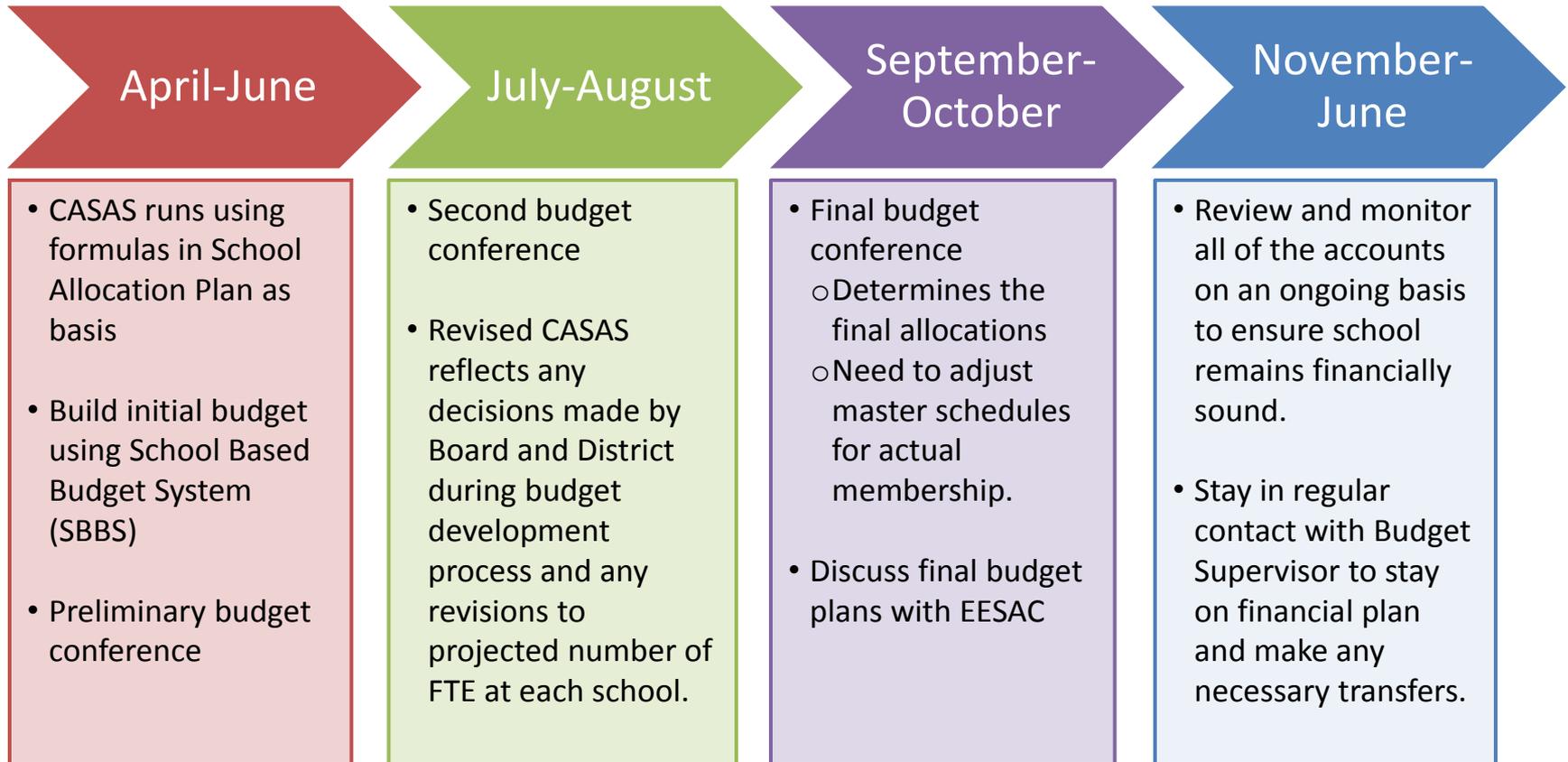
October 2009

Financial Services  
Office of Budget Management

# Agenda

- Overview of the budget process
  - Timeline
  - Tools
- School Recognition Funds
- EESAC Funds

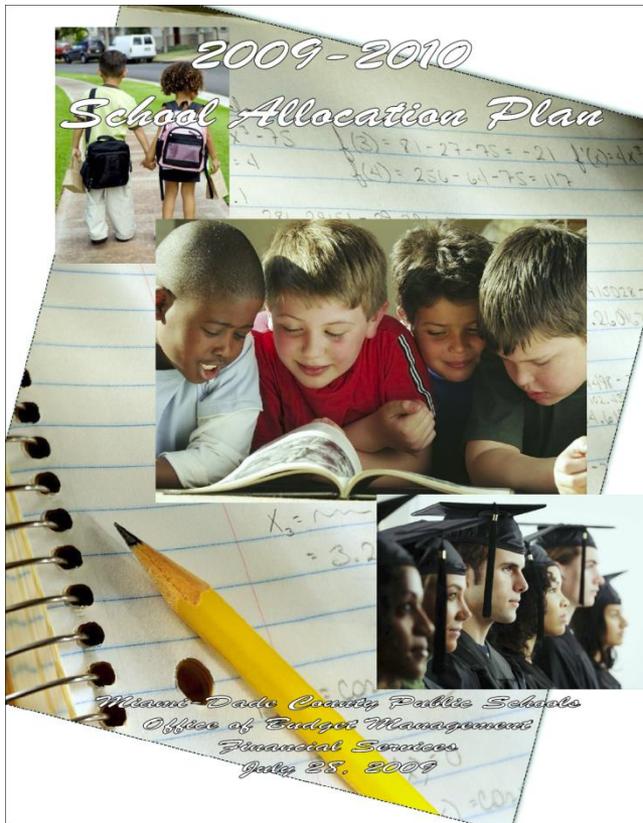
# Annual School Budget Timeline



# Budget Tools - Allocations

The District uses CASAS as its means of equitably distributing resources across schools. The School Allocation Plan is the basis for all CASAS allocations.

## School Allocation Plan



## Current CASAS

DATE 10/02/08  
TIME 12:44:15  
LOCATION

DADE COUNTY PUBLIC SCHOOLS  
SCHOOL STAFFING AUTHORIZATION

PAGE 1

REVENUE ACCOUNT : FUNCTION FTE	ANNUALIZED PROG FTE	OBJECT JOB CODE	DESCRIPTION	2008-09 PRE-FI # OF AVERAGE POSITIONS SALARY	SALARY BUDGET	TRUNCATED PERCENTAGE	MESA ALLOCATION
5102	1,781.99	6020 5144 0000	TEACHER - MIDDLE HIGH	83 41,104	3,411,632	.00	3,288
53XX	45.00		VOCATIONAL ED FTE/OVERRI			.00	
5309		6250 5144 2616	VOC TEACH - TECH-MID	1 41,104	41,104	.00	
5309		6260 5144 2115	VOC TEACH - BUSINESS-MID	1 41,104	41,104	.00	
6110		7131 5137 4207	STUD SVCS II 10M PGI8	1 15,488	15,488	.00	
6110		7131 5137 4325	REGISTRAR MIDDLE PG22	1 23,856	23,856	.00	
6120		7150 5116 1396	COUNSELOR-MIDDLE HIGH	4 41,352	165,408	.02	827
6120		9181 5116 1382	TRUST COUNSELOR	1 41,352	41,352	.00	
6120		9511 5130 1313	CAREER SPECIALIST	1 38,000	38,000	.00	
6200		7000 5128 1302	MEDIA SPECIALIST MIDDLE	1 38,000	38,000	.00	
6200		7000 5137 4211	LIBRARY CLERK 10M PGI7	1 14,116	14,116	.00	
6500		7001 5141 5320	COMPUTER SPECIALIST PG28	1 35,841	35,841	.00	
7300		7050 5105 0315	MIDDLE SCH ASST PRIN	3 71,855	215,565	.00	
7300		7050 5133 0316	MIDDLE SCH PRINCIPAL	1 99,999	99,999	.00	
7300		7050 5137 4120	SEC/TREAS MID 12M PG 22	1 23,856	23,856	.00	
7300		7050 5137 4123	SCH SECRETARY 10M PG20	1 17,804	17,804	.00	
7300		7050 5137 4210	SCHOOL CLERK I (10M) PGI	1 13,475	13,475	.00	
7300		7050 5137 4215	SCHOOL CLERK II (10M) PGI	2 16,995	33,990	.00	
7900		7300 5117 5615	CUSTODIAN	11 18,867	207,537	.00	
	1,826.99		TOTAL REVENUE ACCOUNT		4,478,127	.10	4,115
			TEACHER SUPP. EQUIVALENT		41,104	.00	
			FINE ARTS SUPPLEMENT 530	4 4,762	19,048	.00	
			ADVANCED ACADEMICS 260.89	7 4,762	33,334	.00	
			MESA ALLOCATION		4,115	.00	
			SUB TOTAL	116	4,534,624	.00	
			FRINGES: FICA 20.33%		921,889	.00	
			HOSP./VISTA \$6,785		787,739	.00	
			SUBSTITUTES 658 X	116	76,328	.00	
			FICA SUBSTITUTES X 11.9%		9,083	.00	
			TOTAL FOR SBBS	127	6,329,663	.00	



# Budget Tools - Building

Over the next six months, all software used to build budgets in M-DCPS will change. SBBS and CASAS are migrating to Cognos.

## Current SBBS

TERMINA\_1 (LDDAG9D1) - Winsurf Mainframe Access 3270

File Edit Session Setup Macro Capture Transfer Favorites Window ?

PA2 SysReq Clear Reset BackSpace Home NewLine Tab BackTab Enter InsertMode Delete CursorUp CursorDown CursorLeft CursorRight

PF1 PF2 PF3 PF4 PF5 PF6 PF7 PF8 PF9 PF10 PF11 PF12 PF13 PF14 PF15 PF16 PF17 PF18 PF19 PF20

```

CURRENT ACTION : INQ      SCHOOL BASED BUDGET SYSTEM      LAST UPDATE: 09/28/09
LOCATION: 7131 - 11 HIALEAH-MIAMI LAKES SENIOR      REVENUE 5,954,655

LINE NO. CODE POSITION OR AMOUNT      LINE NO. CODE POSITION OR AMOUNT
 1          55                        28          1
 7          5                          29          1
10         1                          30          1
13         1                          32          1
14         1                          33          1
15         1                          34          1
18         2                          37          17
19         1                          39          2
20         4                          40          1
22         1                          42          1
23         1                          47          49954
24         1                          59          770
26         1                          60          1000
27         3                          62          1000

TOTAL SCHOOL BUDGET 5,954,655      PACS VS CASAS? N      BATCH REPORT? N
DIFFERENCE 0          CICS PRINTER = 5508    PRINT REPORT? N
CASAS REPORT ? N      SBBS ACCTS ? N
                        ACTION P/N
69D1
    
```

80124 65 24/72

## Future SBBS

Discretionary | scretionary Non Salary | Non Discretionary | Other | MESA | Function Summary | Object Summary | Program Summary | Statistics

2008-09 | Development

	Rate	Units	DIRECT	Fringe	Insurance	TOTAL
6110_7131_5137_ELEM SCH ASST 12M PG20	20,757					
6110_7131_5137_ELEM SCH ASST 10M PG20	17,804					
6200_7000_5131_OVERTIME MEDIA SERVICES	15					
6200_7000_5137_LIBRARY CLERK 10M PG17	14,116					
6200_7000_5137_LIBRARY CLERK 12M PG17	16,457					
6200_7000_5150_HOURLY-LIBRARY (1 HR)	10					
7300_7050_5105_ASST PRINCIPAL ELEM	71,855					
7300_7050_5131_OVERTIME CLERICAL	15					
7300_7050_5133_PRINCIPAL ELEMENTARY	98,316					
7300_7050_5137_DATA INPUT SPEC II 10M PG19	16,224					
7300_7050_5137_DATA INPUT SPEC II 12M PG19	19,221					
7300_7050_5137_OFFICE ASST I 10M PG16	14,849					
7300_7050_5137_OFFICE ASST I 12M PG16	16,457					
7300_7050_5137_SCHOOL CLERK I 10M PG16	13,475					
7300_7050_5137_SCHOOL CLERK I 12M PG16	15,710					
7300_7050_5137_SCHOOL CLERK II 10M PG18	16,995					
7300_7050_5137_SCHOOL CLERK II 12M PG18	19,815					
7300_7050_5137_SCHOOL SECRETARY 10M PG20	17,804					
7300_7050_5137_SCHOOL SECRETARY 12M PG20	20,757					
7300_7050_5137_SEC/TREAS ELEM 10M PG22	20,464					
7300_7050_5137_SEC/TREAS ELEM 12M PG22	23,856					
7300_7050_5150_HOURLY-OFFICE (1 HR)	10					
7300_7050_5150_HRLY CLERICAL (1 HR)	10					
<b>ADMINISTRATIVE/SUPPORT</b>						
5101_6010_5144_LEAD TEACHER	2,060					
5101_6010_5144_TEACHER - PRIMARY - K-3	39,173					
5101_6010_5147_JOB SHARING TEACHER	19,587					
5101_6010_5147_TEACHER - 1/2 TIME	19,587					
5101_6010_5150_HOURLY-TEACHER (1 HR)	29					
5102_6010_5144_SUPPLEMENTS - 1/8 K-8	4,897					
5102_6010_5144_TEACHER - INTERMEDIATE	39,173					
5102_6010_5147_JOB SHARING TEACHER	19,587					
5102_6010_5147_TEACHER-1/2 TIME	19,587					
5102_6010_5150_HOURLY-TEACHER - (1 HR)	29					
<b>INSTRUCTIONAL</b>						



# School Recognition Funds

- The School Recognition program provides financial awards to schools that demonstrate sustained or significantly improved student performance.
- Following are five key factors that highlights this program:
  - Receiving a school grade of “A”; or improving at least one letter grade over the previous year; or improving more than one letter grade and sustaining the improvement the following school year.
  - Funds are awarded in the amount of \$75 per Full Time Equivalent student for each qualifying school.
  - The staff and school advisory council at each recognized school jointly decide how to use the funds.
  - Schools must use their funds for one or any combination of the following:
    - nonrecurring faculty and staff bonuses;
    - nonrecurring expenditures for educational equipment and materials; or
    - temporary personnel to assist in maintaining or improving student performance.
  - If school staff and the school advisory council cannot reach an agreement by November 1, then the funds must be equally distributed to all classroom teachers currently teaching in the school.

# EESAC Funds

- Unused funds remaining after School Recognition money is distributed are allocated to EESACs at up to \$5 per FTE.
  - 2009 legislative change: FL Senate Bill 2600 (Conference Report)
- All EESAC funds are to be using during the same year allocated.
- Ensure that all expenditures are in line with School Improvement Plan, such as:
  - Assist with the purchase of instructional supplies, Library books, and textbooks.
  - Hourly personnel for tutoring or as school monitors.
- State guidelines state that expenditures may not be reoccurring in nature. This means that no full-time personnel may be hired under the EESAC program.

# Office of Budget Management

## Contact Information

Judith M. Marte, Chief Budget Officer

Ron Steiger, Assistant Chief Budget Officer

For School Budget questions contact Budget Supervisor:

Region I: Keisha Johnson-Cabrera	305-995-1886
Region II: Cristina Tagle	305-995-2464
Region III: Dorothea Payton	305-995-2465
Region IV: Paul Mickey	305-995-1574
Region V: Winifred Jones (currently on ERP)	305-995-2459

For School Recognition questions contact:

Eugenia Sanchez de Fuentes	
Executive Director, District & Categorical Budgets	305-995-2469

